
Appendix 1 - Approved Vendors

Cloquet Public Schools ISD #94

**Only to be completed if Employer has elected to permit exchanges and transfers with vendors who are currently authorized to maintain an active 403(b) payroll slot with the Employer.
(Question 7)**

Important: If the UVA box has been checked that vendor may accept transfers/exchanges from the District's Participants. If the UVA box has not been checked that vendor shall not receive transfers/exchanges from Participants.

Name of Organization	Contact Person	Telephone #	UVA
403bASP (ASpire Financial)			<input checked="" type="checkbox"/>
Ameriprise Financial Services, Inc.			<input checked="" type="checkbox"/>
ESI Education Minnesota			<input checked="" type="checkbox"/>
Horace Mann Life Insurance			<input checked="" type="checkbox"/>
ING Life & Annuity Co			<input checked="" type="checkbox"/>
Kemper/Commonwealth/Chase			<input checked="" type="checkbox"/>
Met Life a/k/a Metropolitan Mutual Life			<input checked="" type="checkbox"/>
Modern Woodmen of America			<input checked="" type="checkbox"/>
New York Life Insurance Company			<input checked="" type="checkbox"/>
Primerica a/k/a PFS Investments			<input checked="" type="checkbox"/>
Putnam			<input checked="" type="checkbox"/>
Symetra Financial			<input checked="" type="checkbox"/>
Thrivent Financial			<input checked="" type="checkbox"/>
Vanguard			<input checked="" type="checkbox"/>
Variable Annuity Life Insurance a/k/a AIG Valic a/k/a AIG Retirem			<input checked="" type="checkbox"/>
Waddell & Reed			<input checked="" type="checkbox"/>

As UVA's are signed by the vendors and submitted to EBC this Appendix will be updated.